



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

		<p>NELLIE OUELLETTE was appointed conservator on 1/12/1984.</p> <p>Order dated 2/23/15 transferred this case to Kern County. This status hearing was set for the receipt of transfer.</p> <p>Case file sent to Kern County on 5/6/15.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
Cont. from 051315			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p> <p>Reviewed on: 6/11/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1 - Ouellette</p>	

		<p>MARIA C. MAIRENA, Mother, is Conservator of the Person and Estate with bond of \$56,000.00.</p> <p>The Conservator's Third Account was settled on 8/23/12.</p> <p>On 10/17/14, the Court set this status hearing for failure to file a fourth account.</p> <p>Notice of Status Hearing was filed to Attorney Motsenbocker and Maria Mairena on 10/17/14.</p> <p>Status Report filed 5/6/15 by Attorney Dean Hiyama states Attorney Motsenbocker passed away on 2/19/15. Attorney Hiyama is in the process of purchasing Mr. Motsenbocker's business and is in the process of obtaining a Substitution of Attorney from Maria Mariena, as well as documents necessary to prepare and file the fourth account current, which will cover the period from 9/18/11 through 4/17/15. Attorney Hiyama estimates filing within the next 15 days and therefore requests continuance for approx. 30 days.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need fourth account or verified written status report pursuant to Local Rule 7.5.</p>
Cont from 011415, 051315			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: skc</p> <p>Reviewed on: 6/11/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2 – Mairena</p>	

Probate Status Hearing re: Filing Informal Accounting

		<p>KENNETH WALL is Administrator.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p>
		<p>On 12/17/14 the Court approved the First and Final Report and Petition for Final Distribution. The Petition included a closing reserve of \$35,000.00.</p>	<p>1. Need informal accounting re: closing reserve or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from		<p>Minute Order dated 12/17/14 set this status hearing for an informal accounting of the closing reserve.</p>	
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		<p>Reviewed by: KT</p>	
		<p>Reviewed on: 6/11/15</p>	
		<p>Updates:</p>	
		<p>Recommendation:</p>	
		<p>File 3 - Smith</p>	

Probate Status Hearing re: Receipt of Transfer

		FRANKLIN and CHRISTINA MATA, parents, were appointed conservators in Los Angeles County on 4/17/2001. Order dated 4/16/15 transferred this case to Orange County. This status hearing was set for the receipt of transfer. Case file sent to Orange County on 5/14/15. Return Mail Receipt shows the case file was received by Orange County on 5/18/15.	NEEDS/PROBLEMS/COMMENTS: 1. Need Receipt of Transfer from Orange County.
Cont. from			
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: KT	
		Reviewed on: 6/11/15	
		Updates:	
		Recommendation:	
		File 4 – Mata	

Attorney Donaldson, Larry A. (for Conservator Kenneth Roberts)

**Probate Status Hearing Re: Failure to Submit the Order after Hearing for'
Hearing on 12/3/13**

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p align="center">OFF CALENDAR</p> <p align="center"><i>Order on Final Account signed 6/10/2015.</i></p>
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		<p>Reviewed by: LEG</p> <p>Reviewed on: 6/11/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 5 - Roberts</p>

Petition for Order to Receive Additional Property into the Jennifer Roberts Special Needs Trust

			See petition for details.	NEEDS/PROBLEMS/COMMENTS:
				<p><u>Note</u>: Court records indicate hearing is set for 7/8/15 on an amended petition for final distribution in the Estate of Michael Roberts 12CEPR00290.</p> <p>1. The Court may require clarification as to the nature and amount of assets to be received into the SNT for further orders re bond or blocked account.</p> <p><u>Note</u>: The First Account of the Trustee covering the period of <u>11/5/12-11/5/13</u> was settled on 8/11/14. The Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Wednesday, August 26, 2015 for filing of bond or receipt for deposit of funds into blocked account Wednesday, March 9, 2016, or as appropriate, for the filing of the Second Account. <p>If proper items are on file prior to the status dates per Local Rule 7.5, the status dates may come off calendar.</p>
	Aff.Sub.Wit.			Reviewed by: skc
✓	Verified			Reviewed on: 6/12/15
	Inventory			Updates:
	PTC			Recommendation:
	Not.Cred.			File 6A - Roberts
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: 1. It appears Petitioner is requesting appointment as guardian ad litem for purposes of representing Jennifer Roberts' interests in her father's estate matter, which is Case No. 12CEPR00290. If that is the case, it appears it would be appropriate to have filed the petition for appointment in that matter. The Court may require clarification or authority for appointment in this Special Needs Trust matter to carry over to the estate matter.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 6/12/15	
			Updates:	
			Recommendation:	
			File 6B - Roberts	

Status Hearing Re: Filing of the Final Account and/or Petition for Final Distribution

DOD: 8/23/12		<p>JESUSITA GONZALEZ was appointed Executor with full IAEA and without bond on 10/24/12.</p> <p>First Account and Report was approved on 6/18/14 at which time this status hearing was set for the filing of the petition for final distribution.</p> <p>Status Report filed on 6/5/15 states the estate is not now in a condition to be closed and no property can as yet safely be distributed by reason of the following: transfer of late discovered property, namely Liquor License No. 512703 remains in a pending escrow waiting for approval of transfer by the California Department of Alcohol Beverage Control (ABC). On or about 5/21/15, Petitioner spoke by phone with an ABC representative who indicated said license is to be released for transfer to another purchaser in the very near future.</p> <p>Petitioner requests authorization to continue administration of the estate until September 30, 2015.</p>	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: KT Reviewed on: 6/11/15 Updates: Recommendation: File 7 - Gonzales		

Status Re: First and Final Account and Report of Executor With Will, and Petition for Final Distribution

DOD: 1-28-13		FRESNO COUNTY PUBLIC ADMINISTRATOR was appointed personal representative on 3/4/15. History: LUPE GALINDO , Niece, was appointed as Executor with Full IAEA without bond on 10/28/13. I&A filed 3-7-14 consists of real property valued at \$170,000.00. The California Department of Health Care Services originally filed a claim on 10/8/13 for \$148,510.68, but later amended the claim on 1/13/14 to \$98,508.40. On 11/20/14, Ms. Galindo filed a First and Final Account and Petition for Final Distribution in which she stated that she had submitted a hardship waiver to DHS and requested distribution of the real property to her, as she resides in the estate real property. Examiner Notes listed numerous deficiencies with the petition that have not been cured. At the continued hearing on 3/4/15, the Court removed Ms. Galindo and appointed the Public Administrator as personal representative. The Court ordered Ms. Galindo to provide all documents and information regarding the estate to the Public Administrator by 3/25/15 and set this status hearing.	NEEDS/PROBLEMS/COMMENTS: <div style="text-align: center;"><u>OFF CALENDAR</u></div> Amended Final Account filed 6/8/15 is set for hearing on 7/14/15
Cont from 010715, 060315			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg x		
<input type="checkbox"/>	Aff.Mail x		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202 x		
<input type="checkbox"/>	Order x		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice x		
		Reviewed by: skc Reviewed on: 6/11/15 Updates: Recommendation: File 8 - Samora	

10 Billie J. Diener (Estate)**Case No. 13CEPR00556****Attorney: Philip M. Flanigan (for former Executor Eric P. Diener)****Attorney: Heather Kruthers (for Administrator, Public Administrator)****First and Final Account and Report of Successor Administrator and Petition for Allowance of Ordinary and Extraordinary Commissions and Fees and Distribution.**

DOD: 12/14/09		PUBLIC ADMINISTRATOR , Successor Administrator, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 1/12/15 – 5/4/15	
Cont. from		Accounting - \$730,570.22	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$606,521.72	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$620,147.80	
<input checked="" type="checkbox"/>	Inventory	Administrator - \$17,611.41	
<input checked="" type="checkbox"/>	PTC	(statutory. PA asserts that the former Administrator should not be entitled to any fees given his lack of finalizing administration of this estate, thus requiring the PA's appointment and closing of the estate.)	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
	Aff.Pub.	Attorney - \$17,611.41	
	Sp.Ntc.	(statutory. Apportioned \$11,726.48 to Philip Flanigan and \$5,884.93 to County Counsel.)	
	Pers.Serv.		
	Conf. Screen	X/O (PA) - \$1,455.10	
<input checked="" type="checkbox"/>	Letters	8/22/13 (for sale of real and personal property and preparation of taxes.)	
	Duties/Supp		
	Objections	Costs (PA) - \$25.50	
	Video Receipt	(certified copies)	
	CI Report	Costs (Flanigan) - \$1,549.49	
<input checked="" type="checkbox"/>	9202	(filing fee, probate referee, publication, certified copies)	
<input checked="" type="checkbox"/>	Order		
	Aff. Posting	Bond fee - \$608.84	
	Status Rpt	Distribution pursuant to Decedent's Will is to:	
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice	Eric P. Diener - \$490,851.05 and real property.	

Reviewed by: KT
Reviewed on: 6/11/15
Updates:
Recommendation:
File 10 - Diener

Atty Paganetti, Steven E. (for Henry Barigian – Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 01/27/1998	HENRY BARIGIAN , was appointed Executor with full IAEA without bond on 10/15/2014.	NEEDS/PROBLEMS/COMMENTS: 1. Need Inventory and Appraisal.
	Letters issued on 10/16/2014.	
Cont. from 030415	Minute Order of 10/15/2014 set this status hearing for the filing of the Inventory and Appraisal.	Reviewed by: LV / LEG Reviewed on: 6/12/2015 (LEG) Updates: Recommendation: File 11 - Barigian
Aff.Sub.Wit.		
Verified	X	
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
✓ Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
✓ Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Status Conference Statement filed 6/8/2015 states:
 Executor Henry Barigian was appointed by the Court on 10/15/2014. The assets of the Estate of Warren Barigian include a 50 percent interest in real property generally known as 110 South 6th St. Fowler, Ca. The Fowler property is subject to a judgment of foreclosure and order of sale in favor of creditor Ray Bergman. The judicial foreclosure sale has not taken place, and there has been no judgment entered regarding any deficiency. Judgment will be entered based upon a noticed motion after the property is sold. The only other asset of Warren Barigian is an unsatisfied judgment against Craig Burchfiel and All Encompass Financial in the principal amount of \$132,210.75. It is unknown at this time whether there are any assets to satisfy any portion of this judgment.

The Probate Refere in this case is Rick Smith. On June 5, 2015, an Inventory and Appraisal was sent of Mr. Smith for his determination regarding whether there is any value to these assets.

It is requested that this status hearing be continued for a period of 60 days in order to obtain determination of value from Probate Referee Rick Smith.

Attorney Lind, Ruth P. (Court Appointed for Conservatee)

Attorney Edwards, Mark D. (Petitioner – attorney for Johannes F. Shoemaker and Catharina M.

Vandepavert – Conservators)

Petition - Attorney Fees

Age: 78		MARK D. EDWARDS , Petitioner, represented the co-conservators in their petition for appointment as Conservator.	NEEDS/PROBLEMS/COMMENTS: 1. Need <i>Notice of Hearing</i> and proof of service by mail of <i>Notice of Hearing</i> at least 15 days before the hearing on the conservatee and all other interested parties. 2. Need Order. Note: CA Rules of Court Rule 7.752 states: Notwithstanding the time period after which a petition may be filed for an allowance of compensation to a guardian, conservator, or an attorney for a guardian or conservator, the court may order the guardian or conservator to file an accounting before or at the time a petition for an allowance of compensation is filed or heard. Note: A Status Hearing is currently set for 10/20/15 for filing of the First Account.
Cont. from			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg	x		
Aff.Mail	x		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order	x		
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Petitioner requests fees in connection with his representation of the Co-Conservators in the Petition for Appointment of Conservator.	
		Petitioner asks that he be paid from the conservatorship estate for 34.9 hours @ \$250/hr. plus a filing fee of \$435.00 for a total of \$9,160.00.	
		Services are itemized by date and include preparation of documents, visits with client, and court appearances.	
			Reviewed by: JF
			Reviewed on: 06/11/15
			Updates:
			Recommendation:
			File 12 - Matsumura

14 Burl Donald Kitchen (Estate)**Case No. 15CEPR00319**Attorney **Bagdasarian, Gary G. (for Beverly E. Kitchen – spouse/Petitioner)****Petition for Probate of Letters of Administration; Authorization to Administer Under IAEA****(Prob. C. 8002, 10450)**

DOD: 10/31/14	BEVERLY E. KITCHEN , surviving spouse, is Petitioner, and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
		1. Petitioner requests appointment without bond stating that there are no assets in the estate at this time. All beneficiaries/heirs have not waived bond. The Court may require more information.
Cont. from 051115	Full IAEA – OK	
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Residence: Fresno	
<input type="checkbox"/> Inventory	Publication: The Business Journal	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	Estimated Value of the Estate:	
<input checked="" type="checkbox"/> Notice of Hrg	\$0.00 - Petitioner states that the only assets of the estate are rights of competing heirs as beneficiaries of a life insurance policy and individual retirement account. There are no other assets in the estate at this time.	
<input checked="" type="checkbox"/> Aff.Mail	w/	
<input checked="" type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.	Probate Referee: RICK SMITH	
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/07/15
		Updates:
		Recommendation:
		File 14 - Kitchen

Petition for Appointment of Probate Conservator of the Person (Prob. C. 1820, 1821, 2680-2682)

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Court Investigator advised rights on 4/22/15 Voting rights affected – need minute order 1. Need capacity declaration in support of request for medical consent powers under Probate Code §2355.	
Cont from 051215				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			
			Reviewed by: skc Reviewed on: 6/11/15 Updates: Recommendation: File 15 - Andrade	

Petitioner Steven D. Stubblefield (Pro Per – Son – Petitioner)

Objector Tasha Stubblefield (Pro Per – Grandson – Objector)

Attorney Teixeira, J. Stanley (Court appointed for Proposed Conservatee)

Petition - Appoint Probate Conservator

		See petition for details.	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Court Investigator to advise rights, complete investigation.</u></p> <p>Voting rights affected – need minute order.</p> <p>1. Petitioner filed the GC-335 Attachment Requesting Special Orders Regarding Dementia separately on 6/2/15 and served a copy on relatives; however, need proof of service on Proposed Conservatee Lillie Stubblefield.</p> <p><u>Note:</u> An attorney has been appointed to represent the proposed Conservatee pursuant to Probate Code §§ 2356.5(f)(1), 1470, due to this request.</p> <p>2. Petitioner requests appointment without bond; however, pursuant to Cal. Rule of Court 7.207 and Probate Code §2320(c)(4), bond including cost of recovery is required for every conservator of the estate. Examiner calculates bond including cost of recovery at \$21,485.20.</p> <p><u>Note:</u> There is no provision for waiving the filing of an inventory and appraisal. Further, at least a first account is required prior to waiving further accounts pursuant to Probate Code §2628. Therefore, if granted, the Court will set status hearings as follows:</p> <ul style="list-style-type: none"> Wednesday, Aug. 5, 2015 for filing bond Wednesday, Nov. 18, 2015 for filing the Inventory and Appraisal Wednesday, Sept. 14, 2016 for filing the first account. <p>If the proper items are on file pursuant to Local Rule 7.5, the status hearings may be taken off calendar.</p> <p>Reviewed by: skc</p> <p>Reviewed on: 6/11/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 - Stubblefield</p>	
Cont from 051315				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
✓	Video Receipt			
	CI Report			X
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			

Petitioner

Gomez, Christina Rose (pro per – sister)

Petition - Appoint Guardian

Age: 4 mos.		TEMPORARY EXPIRES 06/17/15		NEEDS/PROBLEMS/COMMENTS:	
		CHRISTINA ROSE GOMEZ, sister, is Petitioner.		1. Need Notice of Hearing.	
		Father: JOSE IBARRA – deceased		2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:	
Cont. from		Mother: DOLORES MACIAS-IBARRA – Consent & Waiver of Notice filed 04/09/15		a. Felipe Ibarra (paternal grandfather)	
	Aff.Sub.Wit.			b. Maternal grandfather	
✓	Verified			c. Della Macias (maternal grandmother)	
	Inventory			d. Alisa Macias (sister) (if age 12 or over)	
	PTC			e. Angela Anguiano (sister) (if age 12 or over)	
	Not.Cred.			f. Miracle Ibarra (sister) (if age 12 or over)	
	Notice of Hrg	x	Paternal grandfather: FELIPE IBARRA Paternal grandmother: SOCORRO IBARRA – deceased	g. Jose Ibarra, Jr. (brother) (if age 12 or over)	
	Aff.Mail	x	Maternal grandfather: NOT LISTED Maternal grandmother: DELLA MACIAS		
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.	n/a	Siblings: ANGELINE MARTINEZ – Consent & Waiver of Notice filed 04/09/15, ALISA MACIAS, ANGELA ANGUIANO, MIRACLE IBARRA, JOSE IBARRA, JR.		
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections		Petitioner states [see petition for details].		
	Video Receipt				
✓	CI Report		Court Investigator Samantha Henson filed a report on 06/10/15.		
	9202			Reviewed by: JF	
✓	Order			Reviewed on: 06/12/15	
	Aff. Posting			Updates:	
	Status Rpt			Recommendation:	
✓	UCCJEA			File 17 - Ibarra	
	Citation				
	FTB Notice				

Petition to Determine Succession to Real Property

DOD: 2/8/2015		LUZ ESPERANZA YEPES , is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Need original Will of the Decedent to be deposited with the Court pursuant to Probate Code § 8200. Deposit fee of \$50.00 will be due from Petitioner prior to the order for distribution being processed for Petitioner. 2. Item 14 of the <i>Petition</i> is incomplete, as it does not list the Petitioner's name, relationship to Decedent, age, and residence or mailing address. Need revised <i>Attachment 14</i> to the <i>Petition</i> containing all such information for the Petitioner. 3. <i>Attachment 12(a)</i> containing a copy of Decedent's Will shows that the Will was not witnessed as required by Probate Code § 6110(c). Given that there are no subscribing witnesses to the Will, Petitioner as proponent of the Will in support of the instant <i>Petition to Determine Succession</i> must establish by clear and convincing evidence that, at the time the testator signed the Will, the testator intended the Will to constitute her Will, pursuant to Probate Code § 6110(c)(2) allowing treatment of a will or codicil not executed in compliance with Probate Code § 6110(c)(1) as if it was executed in compliance with the Probate Code requirements.
		40 days since DOD.	
		No other proceedings.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Unwitnessed Will dated 12/20/2014 devises the entire estate to the Petitioner. Petitioner requests Court determination that Decedent's 100% interest in real property located at 935 Waterman Ave., Fresno, passes to the Petitioner pursuant to Decedent's Will.			
I & A - \$65,000.00			
Reviewed by: LEG			
Reviewed on: 6/12/15			
Updates:			
Recommendation:			
File 18 - Linares			

Attorney Arthur, Susan K., of Sanger, for Petitioner Kevin L. Barnes

Petition for Probate of Will and for Letters Testamentary

DOD: 11/7/2014		KEVIN L. BARNES , son and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Full IAEA: OK	1. Item 8 of the <i>Petition</i> lists deceased daughter, DENISE A. WALKER , but does not include her date of death as required by Local Rule 7.1.1(D).
Cont. from		Will Dated: 8/23/2011	Note: If <i>Petition</i> is granted, Court will set Status Hearings as follows:
<input type="checkbox"/>	Aff.Sub.Wit.	Residence: Sanger	<ul style="list-style-type: none"> Tuesday, November 17, 2015 at 9:00 a.m. in Dept. 303 for the filing of final inventory and appraisal; and Wednesday, August 17, 2016 at 9:00 a.m. in Dept. 303 for the filing of first account and/or petition for final distribution.
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Publication: Sanger Herald	Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Estimated value of the Estate:	<div> <div>Reviewed by: LEG</div> <div>Reviewed on: 6/12/15</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 19 - Barnes</div> </div>
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	Real property - \$80,000.00	
<input checked="" type="checkbox"/>	Aff.Pub.	Personal property - \$ 200.00	
<input type="checkbox"/>	Sp.Ntc.	Total - \$80,200.00	
<input type="checkbox"/>	Pers.Serv.	Probate Referee: Rick Smith	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

DOD: 12/10/14		DANIEL TRZEBIATOWSKI , friend and named Executor without bond, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. The signatures of the two witnesses to the will are not dated. Need Proof of Subscribing Witness. Probate Code §§ 6110(c) and 8220. 2. The proposed order, rather than containing a photocopy of the will attached to the petition, appears to contain a retyped version of the document. As it is not an exact photocopy, Examiner cannot spend time to go word by word, line by line, to confirm its consistency with the document presented in the petition for probate. Need revised order containing a photocopy of the document presented in the petition for probate. (Probate Code 8223.) <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> Wednesday, Nov. 18, 2015 for filing the Inventory and Appraisal Wednesday, Sept. 14, 2016 for filing the first account or petition for final distribution If the proper items are on file pursuant to Local Rule 7.5, the status dates may come off calendar.
		Full IAEA – ok	
		Will dated 7/25/08	
<input type="checkbox"/>	Aff.Sub.Wit.	x	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w	
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	Petitioner states the will was executed as part of an integrated estate plan including a living trust and pour-over will prepared by a law firm in Southern California. Petitioner has located the original trust, and several copies of the will, but has been unable to locate the original will. A signed copy of an amendment to the trust prepared in February 2014 has also not been found. Petitioner states in late 2013 or early 2014, he had several discussions with the decedent concerning his will and trust. He said everything should be sold and the proceeds divided into six equal shares. This is consistent with the 2014 amendment, which changed the distribution of the trust. Petitioner at all times was aware that he would be acting as executor and trustee on behalf of his friend.	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc Reviewed on: 6/12/15 Updates: Recommendation: File 20 - Capet			

21 Maria Mejia (Det. Succ) Case No. 15CEPR00483

Attorney Dornay, Val J. (for Petitioners)

Petition to Determine Succession to Real Property

DOD: 12/1/13		Petitioners are: <ul style="list-style-type: none"> • RAMONA MEJIA (Daughter) • MARIA SANDOVAL (Daughter) • ROSEMARY GARCIA (Daughter) • SOCORRO VILLAREAL (Daughter) • GUADALUPE BORJAS (Daughter) • CONNIE MEJIA SANDERS (Daughter) • RUTH MEJIA (Daughter) • JESSICA OCHOA (Daughter) • SALVADOR MEJIA (Son) • ANGELINA GARCIA (Daughter) • CHRISTINA GONZALES (Niece) <p>40 days since DOD</p> <p>No other proceedings</p> <p>Will dated 8/12/09</p> <p>I&A: \$120,000.00 (Real property)</p> <p>Petitioners request Court determination that the decedent's 100% interest in the real property passes to them in 1/11 interests each pursuant to the decedent's will. In addition, Salvador Mejia will have the right to live in the residence as long as he wishes to do so.</p>	NEEDS/PROBLEMS/COMMENTS:				
<input type="checkbox"/>	Aff.Sub.Wit.						
<input checked="" type="checkbox"/>	Verified						
<input checked="" type="checkbox"/>	Inventory						
<input type="checkbox"/>	PTC						
<input type="checkbox"/>	Not.Cred.						
<input checked="" type="checkbox"/>	Notice of Hrg						
<input checked="" type="checkbox"/>	Aff.Mail			W/O			
<input type="checkbox"/>	Aff.Pub.						
<input type="checkbox"/>	Sp.Ntc.						
<input type="checkbox"/>	Pers.Serv.						
<input type="checkbox"/>	Conf. Screen						
<input type="checkbox"/>	Letters						
<input type="checkbox"/>	Duties/Supp						
<input type="checkbox"/>	Objections						
<input type="checkbox"/>	Video Receipt						
<input type="checkbox"/>	CI Report						
<input type="checkbox"/>	9202						
<input checked="" type="checkbox"/>	Order						
<input type="checkbox"/>	Aff. Posting						
<input type="checkbox"/>	Status Rpt						
<input type="checkbox"/>	UCCJEA						
<input type="checkbox"/>	Citation						
<input type="checkbox"/>	FTB Notice						
<table border="1"> <tr> <td>Reviewed by: skc</td> </tr> <tr> <td>Reviewed on: 6/12/15</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation: SUBMITTED</td> </tr> <tr> <td>File 21 - Mejia</td> </tr> </table>			Reviewed by: skc	Reviewed on: 6/12/15	Updates:	Recommendation: SUBMITTED	File 21 - Mejia
Reviewed by: skc							
Reviewed on: 6/12/15							
Updates:							
Recommendation: SUBMITTED							
File 21 - Mejia							

Attorney Erlach, Mara M. (for Christina F. Rendino – surviving spouse/Petitioner)

Petition for Letters of Administration; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 09/23/14	CHRISTINA F. RENDINO , surviving spouse, is Petitioner, and requests appointment as Administrator without bond.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Full IAEA – OK	1. According to item 6 of the petition, decedent was survived by a parent and decedent's mother is listed in item 8, however, decedent's father is not listed, therefore if he is deceased, need his date of death pursuant to Local Rule 7.1.1D - If a beneficiary, heir, child, spouse, or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the petition.
<input type="checkbox"/> Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/> Verified	Residence: Fresno	2. Petitioner requests appointment without bond and a waiver of bond was filed on behalf of decedent's mother, Mercedes Rendino; Petitioner signed the waiver of bond on behalf of decedent's mother as her attorney-in-fact. The Court may require more information and/or authority for waiving bond by power of attorney.
<input type="checkbox"/> Inventory	Publication: The Business Journal	
<input type="checkbox"/> PTC	Estimated Value of the Estate:	
<input type="checkbox"/> Not.Cred.	Personal property - \$ 40,000.00	
<input checked="" type="checkbox"/> Notice of Hrg	Annual income - 500.00	
<input checked="" type="checkbox"/> Aff.Mail w/o	Real property - 200,000.00	
<input checked="" type="checkbox"/> Aff.Pub.	Total - \$240,500.00	
<input type="checkbox"/> Sp.Ntc.	Probate Referee: RICK SMITH	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 06/12/15
		Updates:
		Recommendation:
		File 22 - Rendino

Petition to Determine Succession to Real Property

DOD: 4/10/13		<p>MARLENE BEYER, Sister and Trustee of the Loren D. Hanke Trust dated 9/29/08, is Petitioner.</p> <p>40 days since DOD</p> <p>No other proceedings</p> <p>I&A: \$18,000.00 (a 1/5 interest in real property located at 3891 N. Lafayette in Fresno)</p> <p>Will dated 9/29/08 devises personal property to Petitioner and the residue to the Loren D. Hanke Trust dated 9/29/08.</p> <p>Petitioner requests court determination that the decedent's interest in the real property passes to her as trustee pursuant to decedent's will.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need declaration of trustee pursuant to Local Rule 7.12.5.</p>	
	Aff.Sub.Wit.			S/P
✓	Verified			
✓	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			w
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 6/12/15</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 23 - Hanke</p>	